

**Northeast Texas Community College District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/16

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
Ltd Tax Bds Ser 2010	\$ 1,471,000	\$ 1,273,000	\$ 1,918,387	10/01/2035	Yes	\$ 1,471,000	\$ -	Improvement	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	None
Ltd Tax Ref Bds Ser 2012	5,741,765	4,669,391	7,883,100	04/01/2024	Yes	9,807,673	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2013	2,138,638	2,138,638	5,985,000	04/01/2029	Yes	3,912,171	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Ltd Tax Bds Ser 2015	9,470,000	9,470,000	17,222,775	04/01/2040	Yes	3,696,361	6,302,080	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Bds Ser 2016	9,960,000	9,960,000	17,306,577	04/01/2041	Yes	318,492	10,004,140	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Rev Fin Sys Bds Ser 2010	6,132,000	5,473,000	8,766,482	10/01/2035	No	6,132,000	-	Improvement	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	None
Rev Fin Sys Ref Bds Ser 2016	2,540,000	2,510,000	3,105,625	02/15/2031	No	2,588,067	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	BAM
<b>Total</b>	<b>\$ 37,453,403</b>	<b>\$ 35,494,029</b>	<b>\$ 62,187,946</b>			<b>\$ 27,925,765</b>	<b>\$ 16,306,219</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 37,453,403
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	614
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	35,494,029
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	582
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	62,187,946
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	1,020
Authorized But Unissued Debt Secured by Ad Valorem Taxes	5,518,457
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	41,012,486
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	673

**Political Subdivision Information**

Name	Northeast Texas Community College District
Type	Community College District
Physical Address	2886 FM 1735, Chapel Hill Road Mount Pleasant, Texas 75455

**Contact Information**

Name	Jeffrey Chambers
Title	Vice President of Administrative Services
Telephone	(903) 434-8100

2017 Population: 60,972

Source: Municipal Advisory Council of Texas