

**Northeast Texas Community College District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/18

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
Ltd Tax Ref Bds Ser 2012	\$ 5,741,765	\$ 4,332,301	\$ 5,733,900	04/01/2024	Yes	\$ 9,807,673	\$ -	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2013	2,138,638	2,138,638	5,985,000	04/01/2029	Yes	3,912,171	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Ltd Tax Bds Ser 2015	9,470,000	9,470,000	16,408,775	04/01/2040	Yes	9,998,441	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Bds Ser 2016	9,960,000	9,885,000	16,545,250	04/01/2041	Yes	9,777,416	545,215	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Maintenance Tax Notes Ser 2016	560,000	535,000	662,769	10/01/2031	Yes	498,361	61,639	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2016	1,225,000	1,205,000	1,672,747	10/01/2035	Yes	1,304,274	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Rev Fin Sys Ref Bds Ser 2016	2,540,000	2,230,000	2,694,725	02/15/2031	No	2,588,067	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	BAM
Rev Fin Sys Ref Bds Ser 2016A	5,545,000	5,365,000	7,608,631	10/01/2035	No	5,490,481	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	AGM
<b>Total</b>	<b>\$ 37,180,403</b>	<b>\$ 35,160,939</b>	<b>\$ 57,311,797</b>			<b>\$ 43,376,885</b>	<b>\$ 606,854</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 29,095,403
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	477
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	27,565,939
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	452
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	47,008,441
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	771
Authorized But Unissued Debt Secured by Ad Valorem Taxes	5,518,457
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	33,084,396
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	543

**Political Subdivision Information**

Name	Northeast Texas Community College District
Type	Community College District
Physical Address	2886 FM 1735, Chapel Hill Road Mount Pleasant, Texas 75455

**Contact Information**

Name	Jeffrey Chambers
Title	Vice President of Administrative Services
Telephone	(903) 434-8100

2018 Population: 60,972

Source: Municipal Advisory Council of Texas