

Northeast Texas Community College District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/19

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
Ltd Tax Ref Bds Ser 2012	\$ 5,741,765	\$ 4,225,000	\$ 4,644,300	04/01/2024	Yes	\$ 9,807,673	\$ -	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2013	2,138,638	2,138,638	5,985,000	04/01/2029	Yes	3,912,171	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Ltd Tax Bds Ser 2015	9,470,000	9,470,000	16,001,775	04/01/2040	Yes	9,998,441	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Bds Ser 2016	9,960,000	9,815,000	16,106,319	04/01/2041	Yes	10,063,732	258,899	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Maintenance Tax Notes Ser 2016	560,000	505,000	616,956	10/01/2031	Yes	529,725	30,275	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2016	1,225,000	1,195,000	1,593,903	10/01/2035	Yes	1,304,274	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Rev Fin Sys Ref Bds Ser 2016	2,540,000	2,085,000	2,488,525	02/15/2031	No	2,588,067	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	BAM
Rev Fin Sys Ref Bds Ser 2016A	5,545,000	5,185,000	7,242,244	10/01/2035	No	5,490,481	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	AGM
Total	\$ 37,180,403	\$ 34,618,638	\$ 54,679,022			\$ 43,694,565	\$ 289,174								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 29,095,403
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	549
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	27,348,638
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	516
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	44,948,253
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	849
Authorized But Unissued Debt Secured by Ad Valorem Taxes	5,518,457
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	32,867,095
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	620

Political Subdivision Information

Name	Northeast Texas Community College District
Type	Community College District
Physical Address	2886 FM 1735, Chapel Hill Road Mount Pleasant, Texas 75455

Contact Information

Name	Jeffrey Chambers
Title	Vice President of Administrative Services
Telephone	(903) 434-8100

2019 Population: 52,972

Source: Municipal Advisory Council of Texas