

Northeast Texas Community College District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/21

| Name of Individual Debt Obligation | Principal Issued ⁽¹⁾ | Principal Outstanding | Debt Service To Maturity | Final Maturity Date | Secured by Ad Valorem Taxes? | Bonds Proceeds Spent | Bond Proceeds Unspent | Purpose ⁽²⁾ | Underlying Credit Ratings | | | Enhanced Credit Ratings | | | Credit Enhancement |
|------------------------------------|---------------------------------|-----------------------|--------------------------|---------------------|------------------------------|----------------------|-----------------------|------------------------|---------------------------|-----|-----------|-------------------------|-----|-----------|--------------------|
| | | | | | | | | | Moody's | S&P | Fitch | Moody's | S&P | Fitch | |
| Ltd Tax Ref Bds Ser 2012 | \$ 5,741,765 | \$ 2,285,000 | \$ 2,433,600 | 04/01/2024 | Yes | \$ 9,807,673 | \$ - | Refunding | Not Rated | A | Not Rated | Not Rated | AA | Not Rated | AGM |
| Ltd Tax Ref Bds Ser 2013 | 2,138,638 | 2,138,638 | 5,985,000 | 04/01/2029 | Yes | 3,912,171 | - | Refunding | Not Rated | A | Not Rated | Not Rated | AA | Not Rated | BAM |
| Ltd Tax Bds Ser 2015 | 9,470,000 | 9,470,000 | 15,187,775 | 04/01/2040 | Yes | 9,998,441 | - | Improvement | Not Rated | A | Not Rated | Not Rated | AA | Not Rated | AGM |
| Ltd Tax Bds Ser 2016 | 9,960,000 | 9,710,000 | 15,267,456 | 04/01/2041 | Yes | 10,151,419 | 171,212 | Improvement | Not Rated | A | Not Rated | Not Rated | AA | Not Rated | BAM |
| Maintenance Tax Notes Ser 2016 | 560,000 | 440,000 | 522,356 | 10/01/2031 | Yes | 529,728 | 30,272 | Improvement | Not Rated | A | Not Rated | Not Rated | AA | Not Rated | AGM |
| Ltd Tax Ref Bds Ser 2016 | 1,225,000 | 1,145,000 | 1,431,891 | 10/01/2035 | Yes | 1,304,274 | - | Refunding | Not Rated | A | Not Rated | Not Rated | AA | Not Rated | AGM |
| Rev Fin Sys Ref Bds Ser 2016 | 2,540,000 | 1,780,000 | 2,070,075 | 02/15/2031 | No | 2,588,067 | - | Refunding | Not Rated | BBB | Not Rated | Not Rated | AA | Not Rated | BAM |
| Rev Fin Sys Ref Bds Ser 2016A | 5,545,000 | 4,820,000 | 6,516,244 | 10/01/2035 | No | 5,490,481 | - | Refunding | Not Rated | BBB | Not Rated | Not Rated | AA | Not Rated | AGM |
| Total | \$ 37,180,403 | \$ 31,788,638 | \$ 49,414,397 | | | \$ 43,782,255 | \$ 201,484 | | | | | | | | |

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

| | Amount |
|--|---------------|
| Total Authorized Debt Obligations Secured by Ad Valorem Taxes | \$ 29,095,403 |
| Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita | 549 |
| Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes | 25,188,638 |
| Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita | 476 |
| Total Debt Service Required for Obligations Secured by Ad Valorem Taxes | 40,828,078 |
| Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita | 771 |
| Authorized But Unissued Debt Secured by Ad Valorem Taxes | 5,518,457 |
| Total Issued and Unissued Debt Secured by Ad Valorem Taxes | 30,707,095 |
| Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita | 580 |

Political Subdivision Information

| | |
|------------------|---|
| Name | Northeast Texas Community College District |
| Type | Community College District |
| Physical Address | 2886 FM 1735, Chapel Hill Road Mount Pleasant, Texas 75455 |

Contact Information

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|-----------|---|
| Name | Jeffrey Chambers |
| Title | Vice President of Administrative Services |
| Telephone | (903) 434-8100 |

2021 Population: 52,972

Source: Municipal Advisory Council of Texas