

Northeast Texas Community College District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/25

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
Ltd Tax Ref Bds Ser 2013	\$ 2,138,638	\$ 1,295,339	\$ 3,915,000	04/01/2029	Yes	\$ 3,912,171	\$ -	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Ltd Tax Bds Ser 2015	9,470,000	9,470,000	13,559,775	04/01/2040	Yes	9,998,441	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Bds Ser 2016	9,960,000	9,710,000	13,805,731	04/01/2041	Yes	10,322,631	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Maintenance Tax Notes Ser 2016	560,000	295,000	330,381	10/01/2031	Yes	560,000	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2016	1,225,000	825,000	980,816	10/01/2035	Yes	1,304,274	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Rev Fin Sys Ref Bds Ser 2016	2,540,000	1,135,000	1,243,075	02/15/2031	No	2,588,067	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	BAM
Rev Fin Sys Ref Bds Ser 2016A	5,545,000	4,010,000	5,052,194	10/01/2035	No	5,490,481	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	AGM
Total	\$ 31,438,638	\$ 26,740,339	\$ 38,886,972			\$ 34,176,065	\$ -								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 23,353,638
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	421
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	21,595,339
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	389
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	32,591,703
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	588
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	21,595,339
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	389

Political Subdivision Information

Name Northeast Texas Community College District
 Type Community College District
 Physical Address 2886 FM 1735, Chapel Hill Road
 Mount Pleasant, Texas 75455

Contact Information

Name Brandi Cave
 Title Vice President for Administrative Services
 Telephone (903) 434-8103

2025 Population: 55,450

Source: Municipal Advisory Council of Texas